Qualcom

Enabling the 5G AI Era

Nitin Dhiman Director, Product Marketing



Accelerating globally

200

Operators with 5G commercially deployed

285+

Additional operators investing in 5G

5B+

5G smartphones to ship between 2020-2025

Sources – 5G commercial networks and operators investing in 5G: GSA 5G Market Snapshot - 2021 End of the Year. Cumulative 5G smartphone shipments: avg of CCS Insight (Sep 2021), CounterPoint Research (Dec 2021), IDC (Nov 2021), Strategy Analytics (Oct 2021).

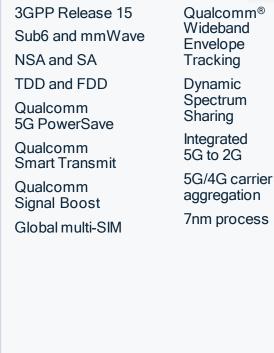
What's next after four generations of 5G Modem-RF solutions?

\$5G

1st gen Snapdragon X50

3GPP Release 15 Sub-6 and mmWave NSA. TDD Multi-SIM Qualcomm[®] 5G PowerSave Qualcomm[®] Smart Transmit Qualcomm[®] Signal Boost 10nm process





aggregation

3GPP Release 15 Sub6. mmWave NSA and SA TDD and FDD Sub-6 CA across TDD/FDD 3rd-gen mmWave antenna module (QTM535)

3rd gen

Voice-over-NR Qualcomm

5G PowerSave

Qualcomm Smart Transmit



Qualcomm Signal 10 Gigabit 5G Boost **3GPP Release 16** Global 5G multi-SIM Qualcomm Wideband Envelope Tracking **Dynamic Spectrum** Sharing

Integrated 5G to 2G

5nm process

Sub6. mmWave and mmWave-sub6 aggregation

Qualcomm[®] 5G

PowerSave 2.0

Transmit[™] 2.0

Boost

Qualcomm[®] Al-

4th gen

4th-gen Qualcomm® 545 mmWave antenna module

Snapdragon X65

Integrated 5G to 2G

Sharing

Global 5G

multi-SIM

Wideband

Envelope

Qualcomm®

Tracking (QET7100)

Dvnamic Spectrum

4nm process

Qualcomm[®] Smart NSA, SA, TDD, FDD

FDD-TDD in 5G Enhanced Signal uplink CA

• First wave of devices

Second wave

Raise performance bar

10 Gigabit 5G era



Enabling the 5G AI era



modem-RF system

0.6-41 GHz

for all 5G bands from



6

Snapdragon[®] X70 5G Modem-RF System

Qualcomm mmWave Module and Qualcomm 5G AI Processor are products of Qualcomm Technologies, Inc. and/ or its subsidiaries.

Harnessing the power of AI to enable breakthrough 5G performance and user experience



Al to enable breakthrough real-world 5G performance

Qualcomm®
5G AI Suite

Ultimate operator flexibility Superior power efficiency

Unmatched

speed.



Al-based channel-state feedback and optimization



Al-based mmWave beam management for superior coverage and link robustness



Al-based network selection for superior mobility and link robustness



Al-based adaptive antenna tuning for improved speeds, coverage and power efficiency

Qualcomm[®] 5G AI Suite for breakthrough 5G performance

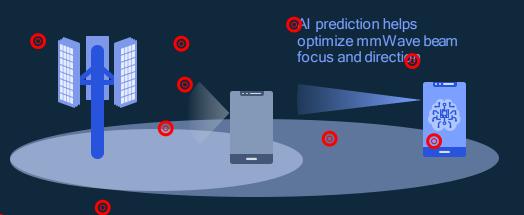
Al-based mmWave Beam Management



Enhanced mmWave cell coverage and link robustness



Improved throughput with increased mmWave coverage





Coverage San Francisco, 39 GHz

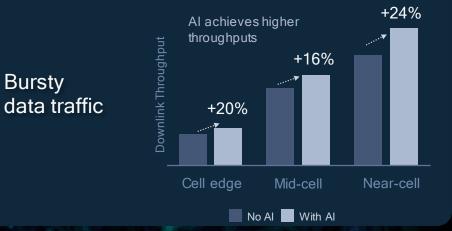


No Al With Al

(50th percentile of UE orientations)

Qualcomm[®] 5G AI Suite for breakthrough 5G performance

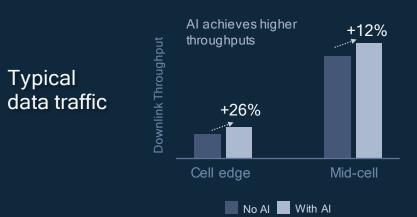
Al-based **Channel State Feedback & Optimization**



Bursty



Prediction and feedback of channel state helps improve throughput and other critical performance metrics





10 Gigabit 5G



4x Downlink carrier aggregation



3.5 Gbps peak uploads



Uplink carrier aggregation



Switched uplink support (TDD and FDD)



Qualcomm[®] 5G Ultra-Low Latency Suite

Unmatched data speeds, coverage and low latency

5GAI Suite coverage, latency Superior Ultimate operator

Unmatched

speed,

Qualcomm 5G Ultra-Low Latency Suite is a product of Qualcomm Technologies, Inc. and/ or its subsidiaries.

Superior uplink performance



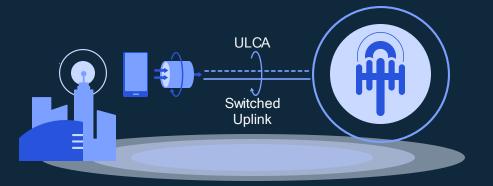
3.5 Gbps peak uploads



Uplink carrier aggregation



Switched uplink support (TDD and FDD) 100 MHz Envelope Tracking support for uplink



Uplink Carrier Aggregation and/or Switched Uplink (TDD and FDD) support

Unmatched flexibility for global operators

Qualcomm [®] 5G Al Suite	Unmatched speed, coverage, latency
Ultimate	Superior
operator	power
flexibility	efficiency

mmWave
standalone support



Global Multi-SIM including Dual SIM Dual Active (DSDA)



Spectrum Aggregation (NR-DC, EN-DC)



Global 5G mmWave & sub-6 GHz 0.6-6 GHz / 24-41 GHz



Upgradeable architecture for Release 16 acceleration

Standalone 5G mmWave to accelerate services deployment

mmWave-only Enterprise and Private Networks mmWave-only Fixed Wireless Access

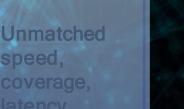
Standalone



Allows MNOs and service providers to deploy services using only mmWave More flexible spectrum requirements for service providers

Superior power efficiency and long battery life







Qualcomm[®] 5G PowerSave Gen 3 Up to 60% improved power efficiency*

器	
T	
\sim	
	Antenna tuning system
	system
	-0

Al-based adaptive antenna tuning



Qualcomm[®] QET7100 Wideband Envelope Tracking

Qualcomm 5G PowerSave and Qualcomm QET7100 are products of Qualcomm Technologies, Inc. and/ or its subsidiaries. * Compared to configurations with PowerSave features disabled

Harnessing the power of AI to enable breakthrough 5G performance and user experience



Qualconn

Thank you

Nothing in these materials is an offer to sell any of the components or devices referenced herein.

©2018-2022 Qualcomm Technologies, Inc. and/or its affiliated companies. All Rights Reserved.

Qualcomm and Snapdragon are trademarks or registered trademarks of Qualcomm Incorporated. Other products and brand names may be trademarks or registered trademarks of their respective owners. References in this presentation to "Qualcomm" may mean Qualcomm Incorporated, Qualcomm Technologies, Inc., and/or other subsidiaries or business units within the Qualcomm corporate structure, as applicable. Qualcomm Incorporated includes our licensing business, QTL, and the vast majority of our patent portfolio. Qualcomm Technologies, Inc., a subsidiary of Qualcomm Incorporated, operates, along with its subsidiaries, substantially all of our engineering, research and development functions, and substantially all of our products and services businesses, including our QCT semiconductor business.