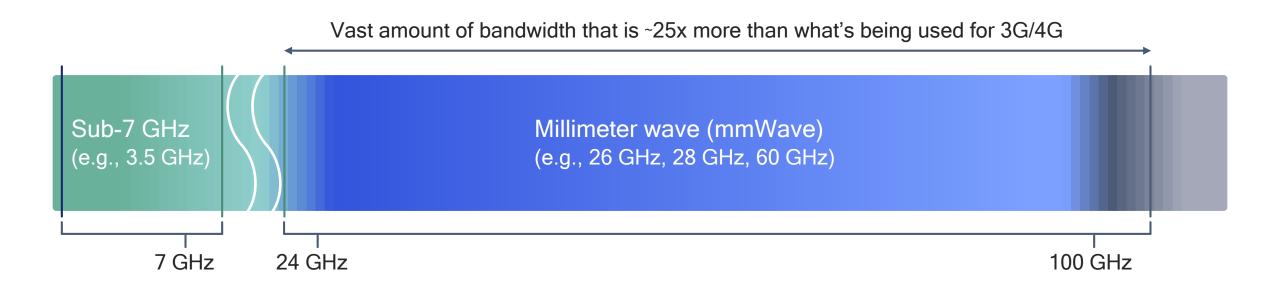
November 2020

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Deploying 5G NR mmWave to unleash the full 5G potential

New frontier of mobile broadband – mobilizing mmWave



Multi-Gbps data rates With large bandwidths (100s of MHz) Much more capacity With dense spatial reuse Lower latency Bringing new opportunities

Global mmWave spectrum targets

| | 24-28GHz | 37-40GHz | 64-71GHz | >95GHz |
|--------------|---|--|----------------------|--------|
| | 24.25-24.45GHz 24.75-25.25GHz 27.5-28.35GHz | 37-37.6GHz 37.6-40GHz 47.2-48.2GHz | 57-64GHz 64-71GHz | >95GHz |
| (*) | 26.5-27.5GHz 27.5-28.35GHz | 37-37.6GHz 37.6-40GHz | 57-64GHz 64-71GHz | |
| | 24.5-27.5GHz | | 57-66GHz | |
| | 26GHz | | 57-66GHz | |
| ♣ | 26GHz | | 57-66GHz | |
| \mathbf{O} | 26GHz | | 57-66GHz | |
| \bigcirc | 26.5-27.5GHz | | 57-66GHz | |
| * | 24.75-27.5GHz | 40.5-43.5GHz | | |
| | 25.7-26.5GHz 26.5-28.9.5GHz 28.9-29.5GHz | 37GHz | 57-66GHz | |
| | 26.6-27GHz 27-29.5GHz | 39-43.5GHz | 57-66GHz | |
| | 27.9-29.5GHz | | | |
| | 24.25-27.5GHz 27.5-29.5GHz | 37-43.5GHz | | |
| | 24.25-29.5GHz | 39GHz | 57-66GHz | |

5G NR mmWave spectrum highlights

Ready for deployment in 2020 & beyond



U.S.

South Korea Completed three mmWave auctions so far, including 24, 28, 37, 39, and 47 GHz

28 GHz auction completed in Jun. 2018; each operator assigned 800 MHz; plan to secure additional spectrum in 2021

Assigned 28 GHz mmWave spectrum in Apr. 2019; technical rules for additional spectrum (e.g., 26.6-27 GHz and 39.5-43.5 GHz planned for 2021



Auction completed in Feb. 2020 with a total of 1.6 GHz in 28 GHz band awarded to 4 operators



5G spectrum auction completed in Sep. 2018 with right of use starting January 1st, 2019



Russia

26 GHz auction completed in Q4 2018 to enable 2019+ commercial deployments

26 GHz spectrum award planned for Q4 2020

Germany

Finland, UK have also made mmWave spectrum available

5G Rollout Outlook

zation

| USA | |
|------|--|
| Now | NSA Sub-6 GHz mmWave Sub-6 FDD Standalone |
| 2021 | Sub-6 carrier aggregation Sub-6 + mmWave aggreg |

Europe

Now NSA Sub-6 GHz Sub-6 FDD

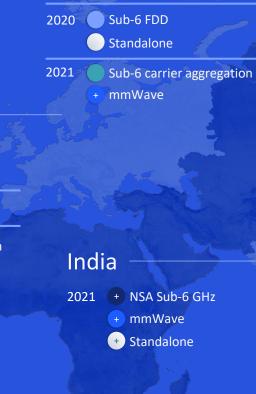
2020 mmWave

2021 Sub-6 carrier aggregation Standalone

LatAm

Now NSA Sub-6 GHz Sub-6 FDD

2021 (+ mmWave + Sub-6 carrier aggregation + Standalone



SEA

Now

2020

2021

NSA Sub-6 GHz

+ mmWave

Standalone

NSA Sub-6 GHz

China

Now



^{5G} 5G mmWave commercial devices powered by Snapdragon Qualcom snapdragon

5G smartphones



PCs

Modules



Hotspots



CPEs



Qualcomm Snapdragon is a product of Qualcomm Technologies, Inc. and/or its subsidiaries.

5G NR mmWave is bringing new waves of opportunities

For outdoor deployments...

- Significantly elevate today's mobile experiences – initially focusing on smartphones
- Deployments predominantly driven by mobile operators – initially focusing on dense urban

For indoor deployments...

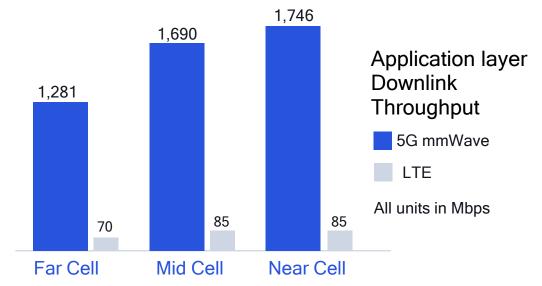
- Complementing existing wireless services provided by Wi-Fi–also expanding to new device types
- Bringing superior speeds and virtually unlimited capacity for enhanced experiences

Creating value for the mobile ecosystem Operators, service providers, venue owners, infra vendors, device OEMs,...

Conducting 5G mmWave performance field tests

Tests in commercial network show 1 Gbps+ downlink sustained throughput in all scenarios







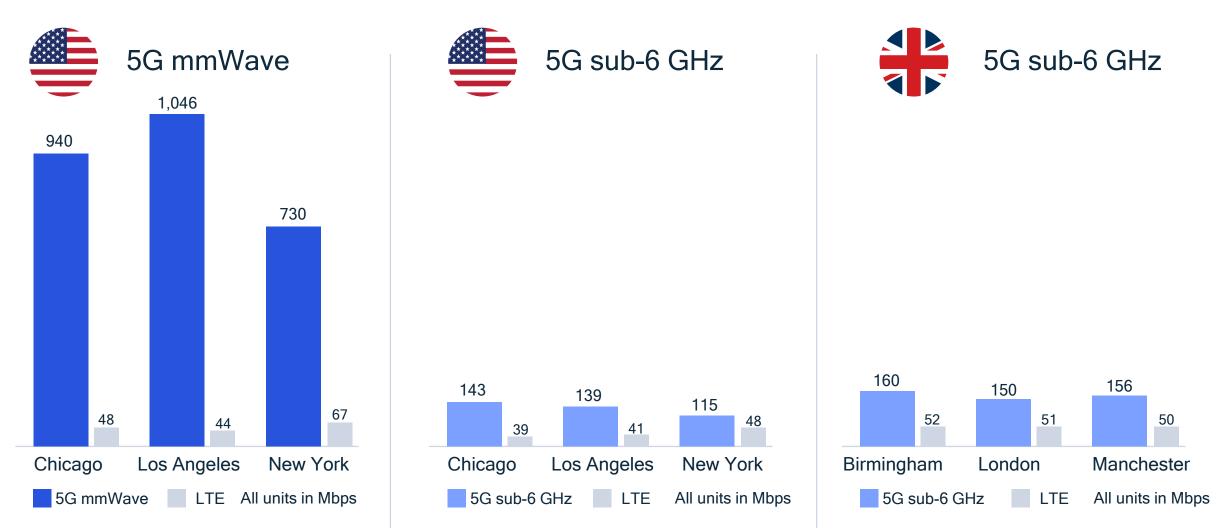
Throughput achieved* 1,821 Mbps downlink 96.9 Mbps uplink



Throughput achieved* 1,780 Mbps downlink 73.1 Mbps uplink

5G mmWave delivers unparalleled user experience O SPEEDTEST

3 Gbps in peak download speed and significant gains in average throughput observed by 5G mmWave users



Indoor enterprises

Offices, auditoriums, manufacturing

Indoor/outdoor venues

Conventions, concerts, stadiums

Transportation hubs

Airports, train terminals, subway stations

Fixed wireless access

Urban cities, suburban towns, rural villages IOT actories, warehouses

Industrial

Factories, warehouses, logistic hubs

Expanding mmWave indoors, private networks, homes, IIoT



Multi-Gigabit speeds with virtually unlimited capacity



Beyond smartphones, laptops, tablets, extended reality, ...



Leveraging existing Wi-Fi or cellular by co-siting

Testing 5G NR mobile mmWave for indoor enterprises

Using commercial equipment

Achieving significant coverage at 28 GHz¹

- Single sector provides solid coverage in the lobby, atrium, and part of the auditorium
- Significant NLOS coverage behind the gNodeB, including the 2nd and 3rd floor

Extreme capacity for enterprise use cases

• Downlink median burst rate² of 3.1 Gbps



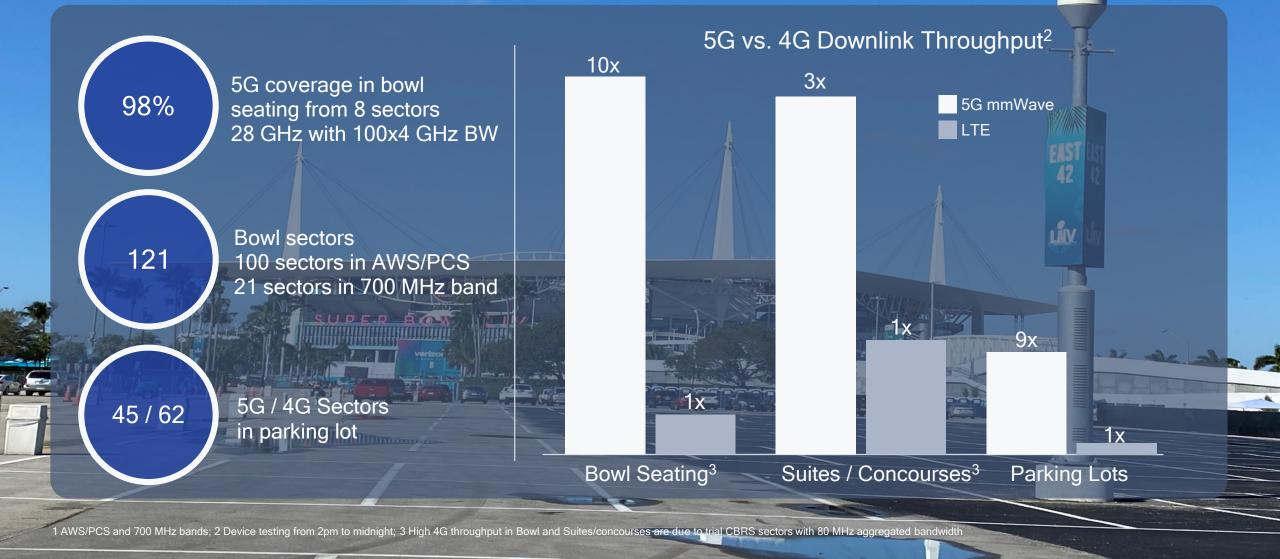
Achieving Gigabit speeds even in NLOS

1 Coverage simulation based on MAPL (maximum allowable path loss) analysis with ray tracer propagation model and measured material and propagation loss; minimum 0.4/0.1 bps/Hz for downlink/uplink data and control; 2 Using 400 MHz DL bandwidth



Bringing massive capacity and new experiences to stadiums

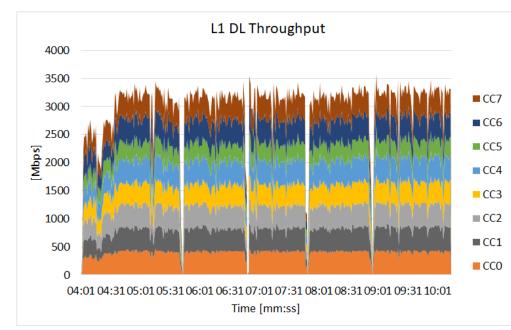
28 GHz band with 4x100 MHz CA – NSA with multiple LTE anchors¹

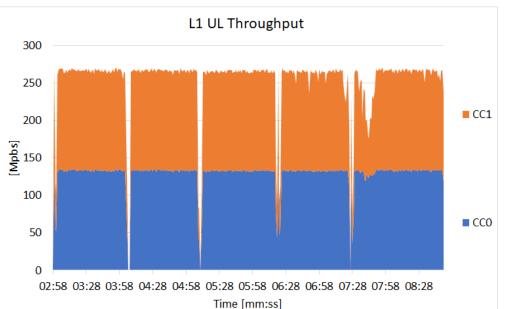


Field testing 5G mmWave in a railway station

Deploying in 28 GHz (n257) with NSA option 3x using 2.1 GHz (B1) LTE anchor





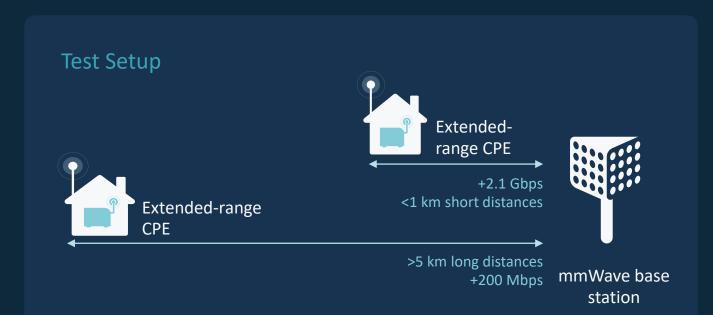


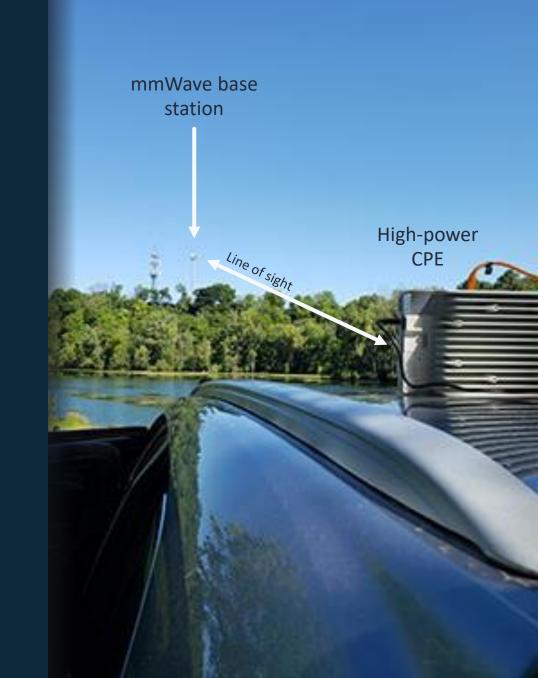
3.6 Gbps Peak downlink throughput with 800 MHz BW (8x CA)

271 Mbps Peak downlink throughput with 200 MHz BW (2x CA)

Rural America: Extended-Range mmWave delivers significant coverage improvement

Field trial collaboration with U.S. Cellular operator and Ericsson





Collaborating with ecosystem leaders to deploy 5G mmWave smart factory

Initial use cases:

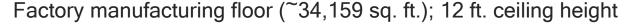
Automatic inspection of product lines via automated guided vehicle (AGV) and overhead transmission (OHT) – 20 Mbps DL, 120 Mbps UL



Remote augmented reality for equipment troubleshooting, maintenance, and repair – 25 Mbps DL, 25 Mbps UL

Immersive virtual/augmented reality for visitors of Green Technology Education Center – 25 Mbps DL, 2.5 Mbps UL

1 With DL and UL bandwidth of 400 MHz and 200 MHz, respectively Source: https://ase.aseglobal.com/en/press_room/content/5g_smart_factory_en





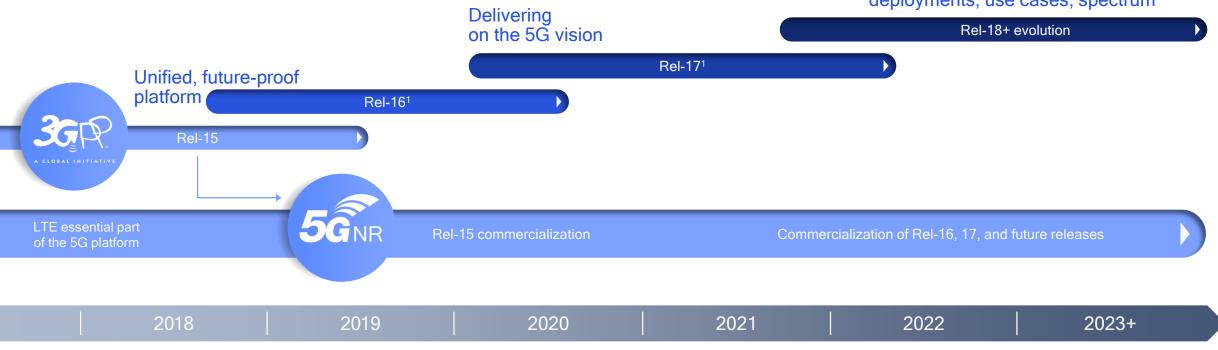
5G NR NSA network operating in 28 GHz band, achieving median throughput greater than 1.5 Gbps in DL and 120 Mbps in UL¹

Evolving mmWave in 3GPP Rel-16+



Driving the 5G technology evolution

Continue expansion to new verticals, deployments, use cases, spectrum



Rel-15 eMBB focus

- 5G NR foundation
- Smartphones, FWA, PC
- Expanding to venues, enterprises

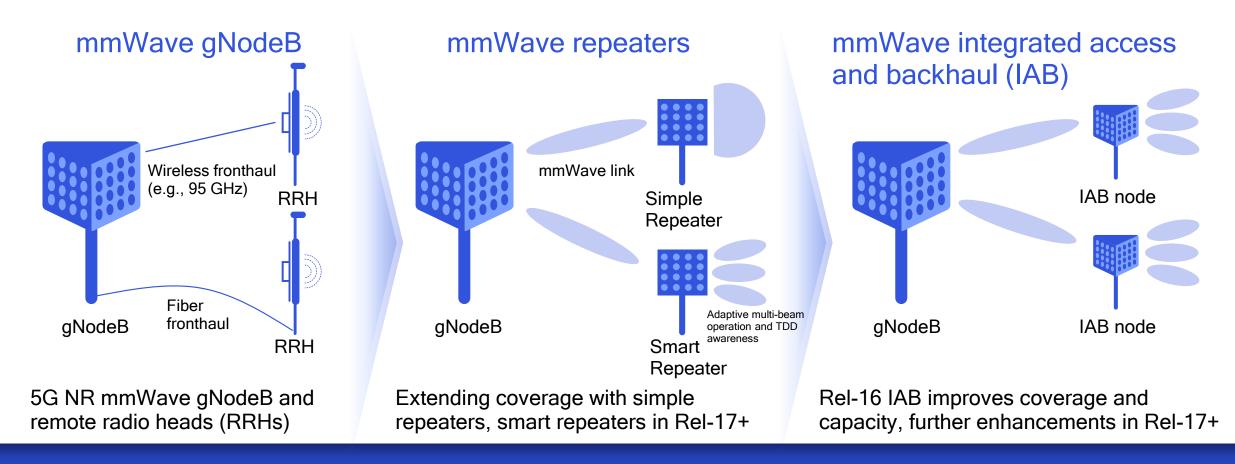
Rel-16 industry expansion

- eURLLC and TSN for IIoT
 • 5G V2X sidelink multicast
- NR in unlicensed (NR-U) In-band eMTC/NB-IoT
- Positioning

Rel-17+ long-term expansion

- Lower complexity NR-Light
- Boundless extended reality (XR)
- · Higher precision positioning and more...

Distributing antennas to improve robustness and coverage

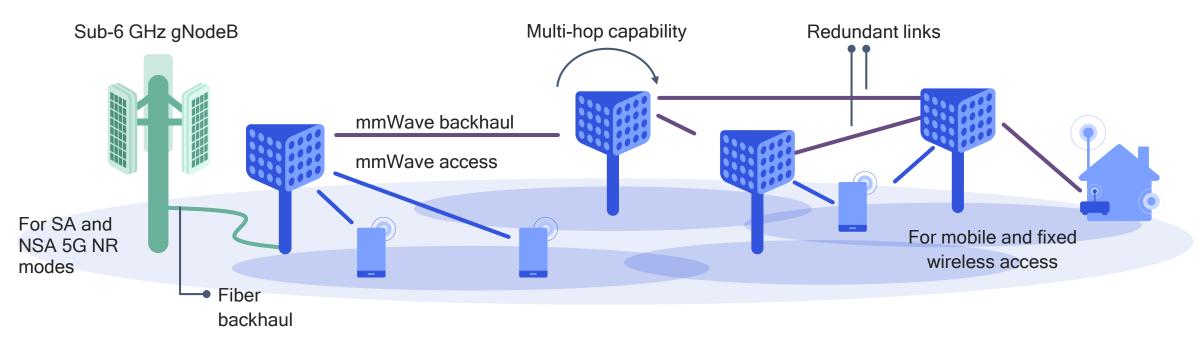


Beam overlap with improved angular diversity

Flexible spatial reuse from single mmWave cell Range extension and coverage around blockages

5G NR mmWave IAB¹ for cost-efficient dense deployments

Improves coverage and capacity, while limiting backhaul cost



1 Integrated Access and Backhaul

Traditional fiber backhaul can be expensive for mmWave cell sites

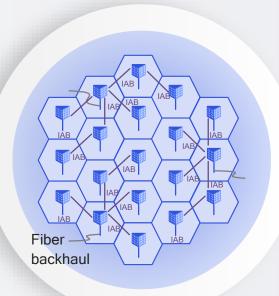
- mmWave access inherently requires small cell deployment
- Running fiber to each cell site may not be feasible and can be cost prohibitive
- mmWave backhaul can have longer range compared to access
- mmWave access and backhaul can flexibly share common resources

Supporting a flexible network deployment strategy IAB can enable rapid and cost-efficient 5G NR mmWave network buildout



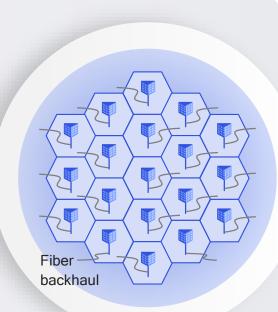
Early 5G NR mmWave deployments based on Rel-15

Starting to connect new 5G NR mmWave base stations using limited/existing fiber links



Widening 5G NR mmWave coverage using IAB

Incrementally deploying additional base stations with IAB still using limited/existing fiber links



Supporting rapid traffic growth with additional fibers

Deploying new fiber links for selected IAB nodes as capacity demands increase

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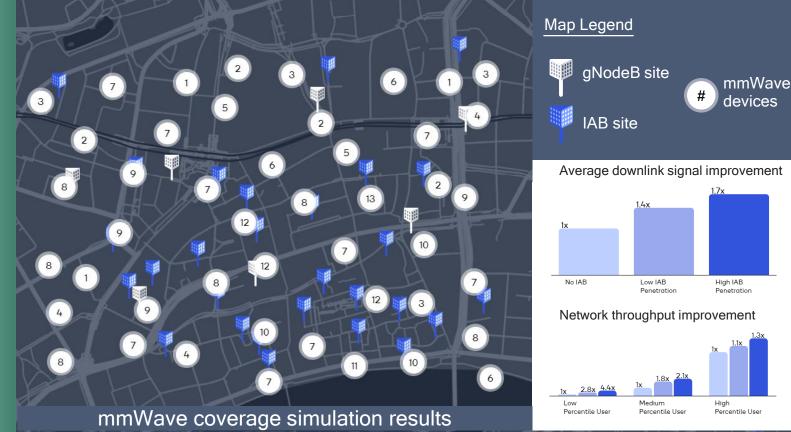
February 2020

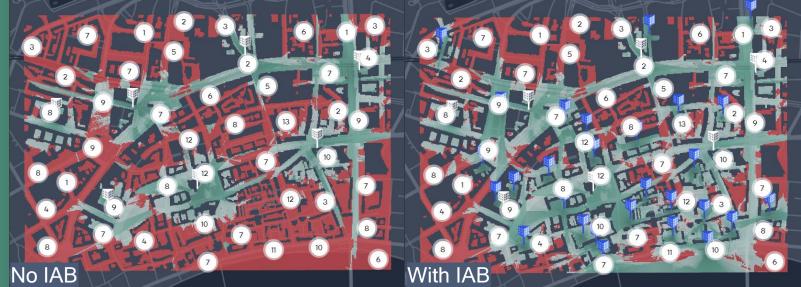
Deploying IAB to expand mmWave coverage

End-to-end system simulations using 5G NR mmWave at 28 GHz

Frankfurt, Germany

| Total simulation area: | ~1 km ² | | |
|----------------------------------|--------------------|--|--|
| Total number of gNodeBs: | 7 | | |
| Total number of IAB nodes: | 28 | | |
| Total number of devices: | 300 | | |
| Link to full demonstration video | | | |





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February 2020

Breaking the technology boundary with 5G mobile mmWave evolution

Advanced 5G mmWave OTA test network

- 3GPP-compliant 5G mmWave network operating at 28 GHz capable of 800 MHz bandwidth
- Robustness with crowd blocking and high-speed mobility (i.e., device travelling on a drone)
- Boundless virtual reality (VR) experiences using 5G, edge cloud and on-device processing

5G mobile mmWave technology evolution

- System simulations of new features in Rel-16+
 - Integrated access and backhaul
 - Multiple transmission and reception point
 - Advanced device power saving features





5G NR enhancements for mmWave

Completed Release 16 Projects



Integrated access and backhaul (IAB) Enabling flexible deployment of small cells reusing spectrum and equipment for access and backhaul



Enhanced beam management

Improving latency, robustness and performance with full beam refinement and multi-antenna-panel beam support

Power saving features

Maximizing device sleep duration to improve power consumption as well as allowing faster link feedback



Dual connectivity optimization

Reducing device initial access latency and improving coverage when connected to multiple nodes

Positioning

Meeting initial accuracy requirements of 3m (indoor) to 10m (outdoors) for 80% of time



Release 17+ Projects

Improved IAB for distributed deployment

Introducing full duplex operations and mobile relays for improved capability, coverage, and QoS



Optimized coverage & beam management

Reducing overhead, enhancing performance (e.g., beam selection), improving coverage



Expanded spectrum support

Supporting licensed and unlicensed spectrum in frequencies ranging from 52.6 GHz to 71 GHz



New use cases beyond eMBB

Expanding mmWave support for sidelink, URLLC, and industrial IoT use cases (e.g., NR-Light)



Enhanced positioning

Enhancing capability for a wide range of use cases - cm-level accuracy, lower latency, higher capacity Qualcom

Thank you

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