

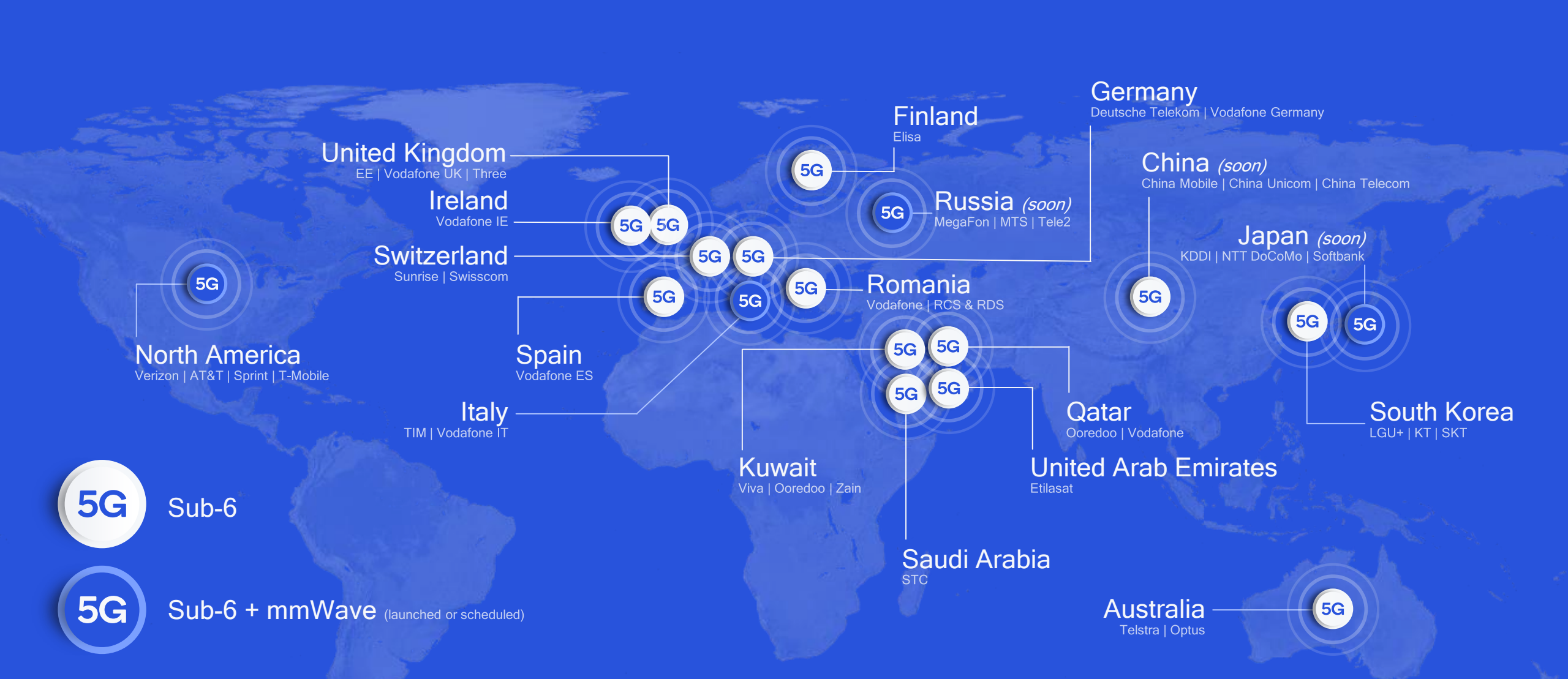
Qualcomm

October, 2019

@qualcomm\_tech

# What's in the future of 5G?





5G global rollout

30+ launched in 6 months  
Faster than 4G

# Delivering on the 5G vision

Where virtually everyone and everything is intelligently connected



5G

Indoor enterprise



Fixed wireless access



Factory



XR

Private networks



Extreme Broadband



Public networks



Smart transportation



Massive IoT




# Driving the 5G expansion

Our technology inventions drove the 5G foundation


Rel.15  
eMBB expansion

Rel.16-17


Private networks




5G massive IoT




5G broadcast



mmWave evolution, indoor, enterprises




Sub-6 GHz evolution, new use case




Laptops




Fixed wireless access




Smartphones




Automotive




New device classes like tethered XR




Industrial IoT with eURLLC




5G NR C-V2X, smart transportation




Future verticals, services, devices

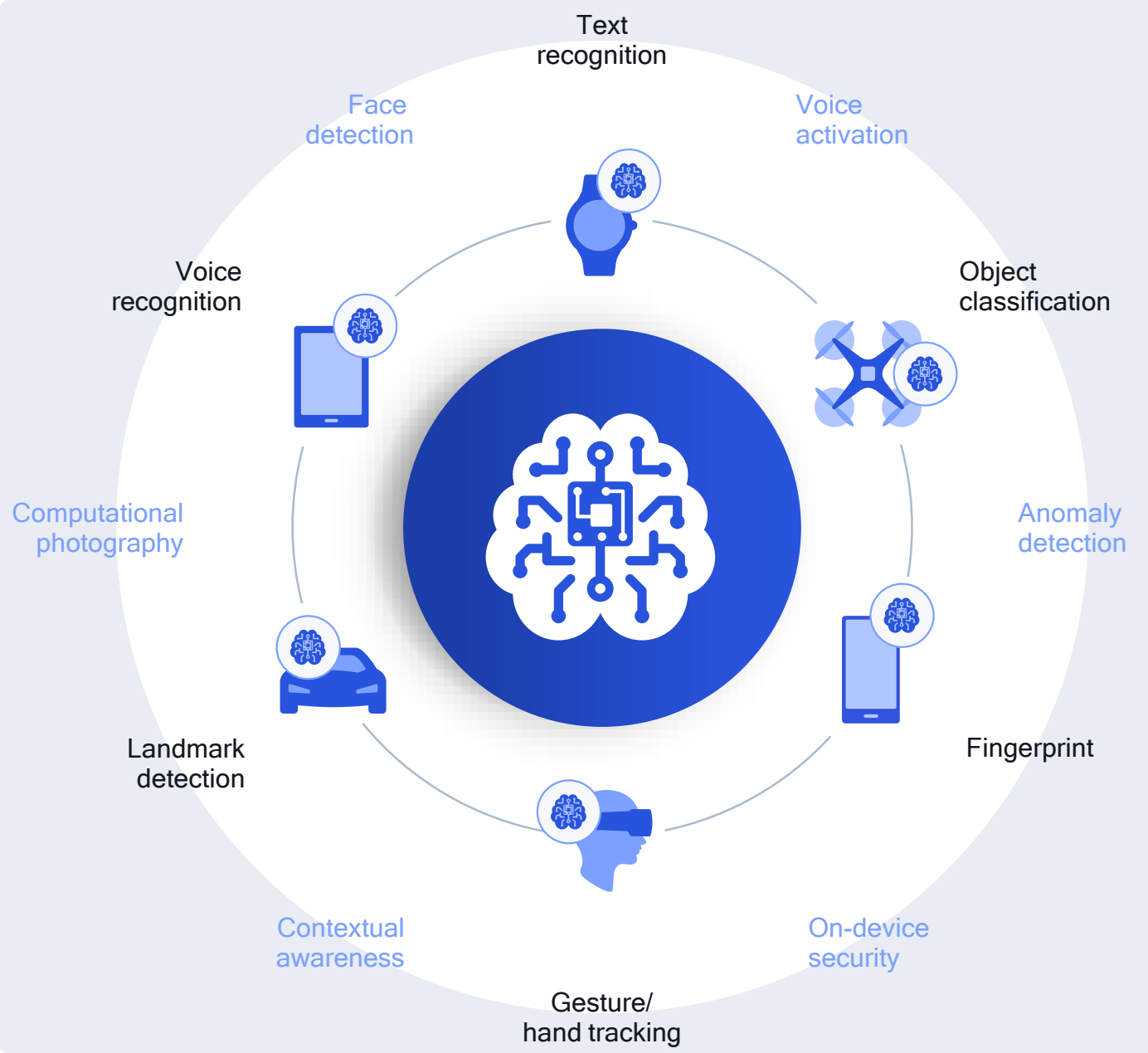


Shared / unlicensed spectrum



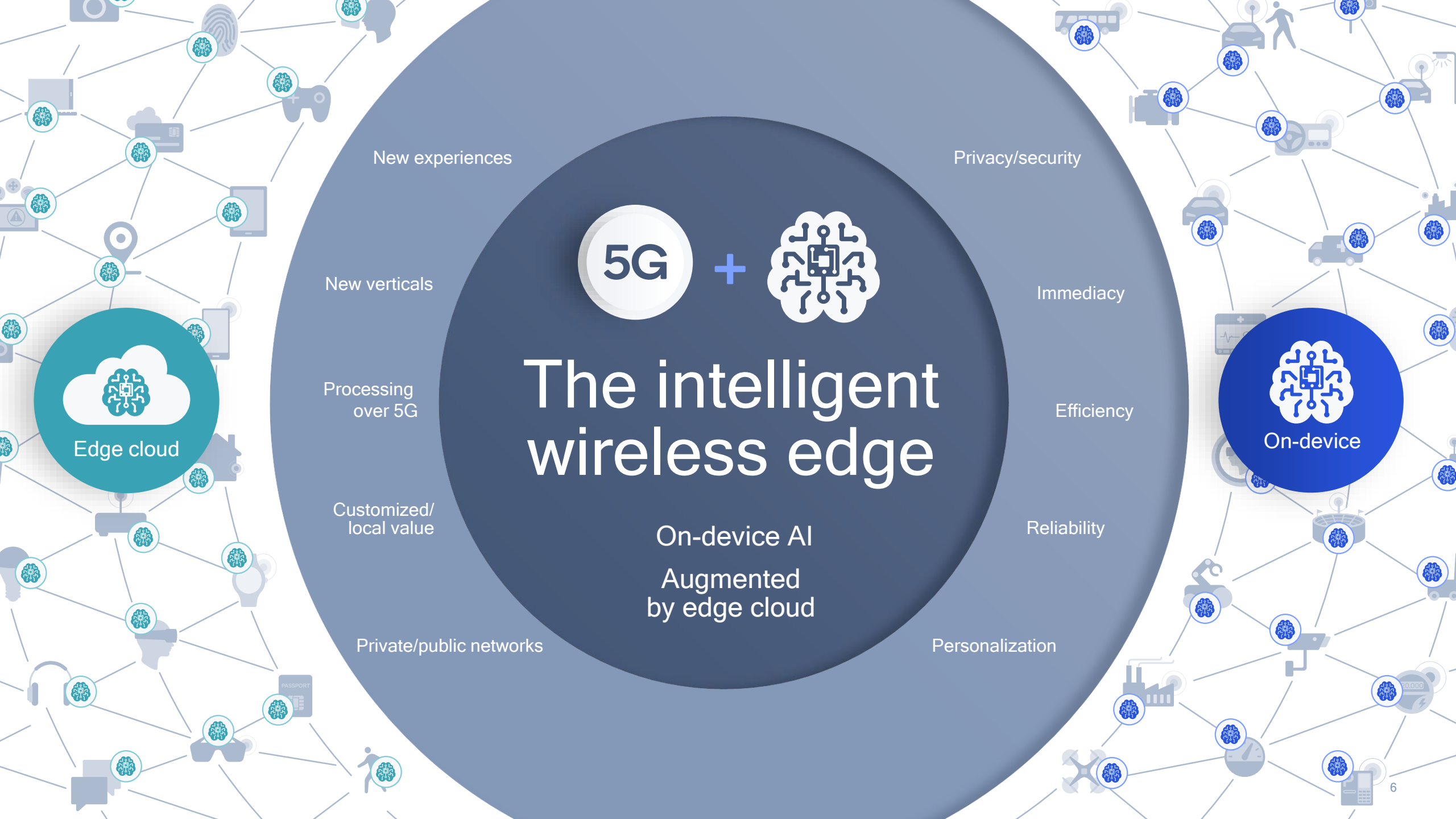
New device classes like boundless XR





# On-device AI use-cases today

But we can do more with 5G



5G + [AI brain icon]

# The intelligent wireless edge

On-device AI  
Augmented  
by edge cloud

New experiences

Privacy/security

New verticals

Immediacy

Processing over 5G

Efficiency

Customized/local value

Reliability

Private/public networks

Personalization

Edge cloud

On-device

# Process data at the source to scale and make sense of a digitized world

Past

## Cloud-centric AI

AI training and AI inference in the central cloud



Today

## Partially-distributed AI

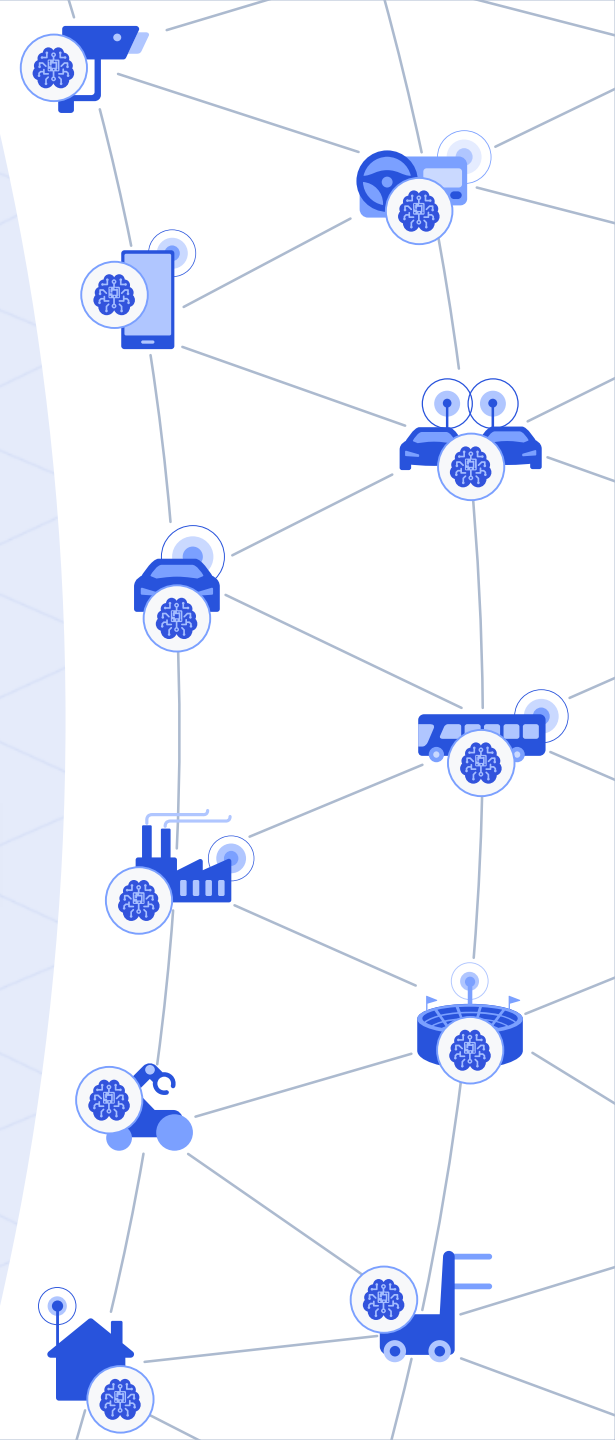
Power efficient on-device AI inference



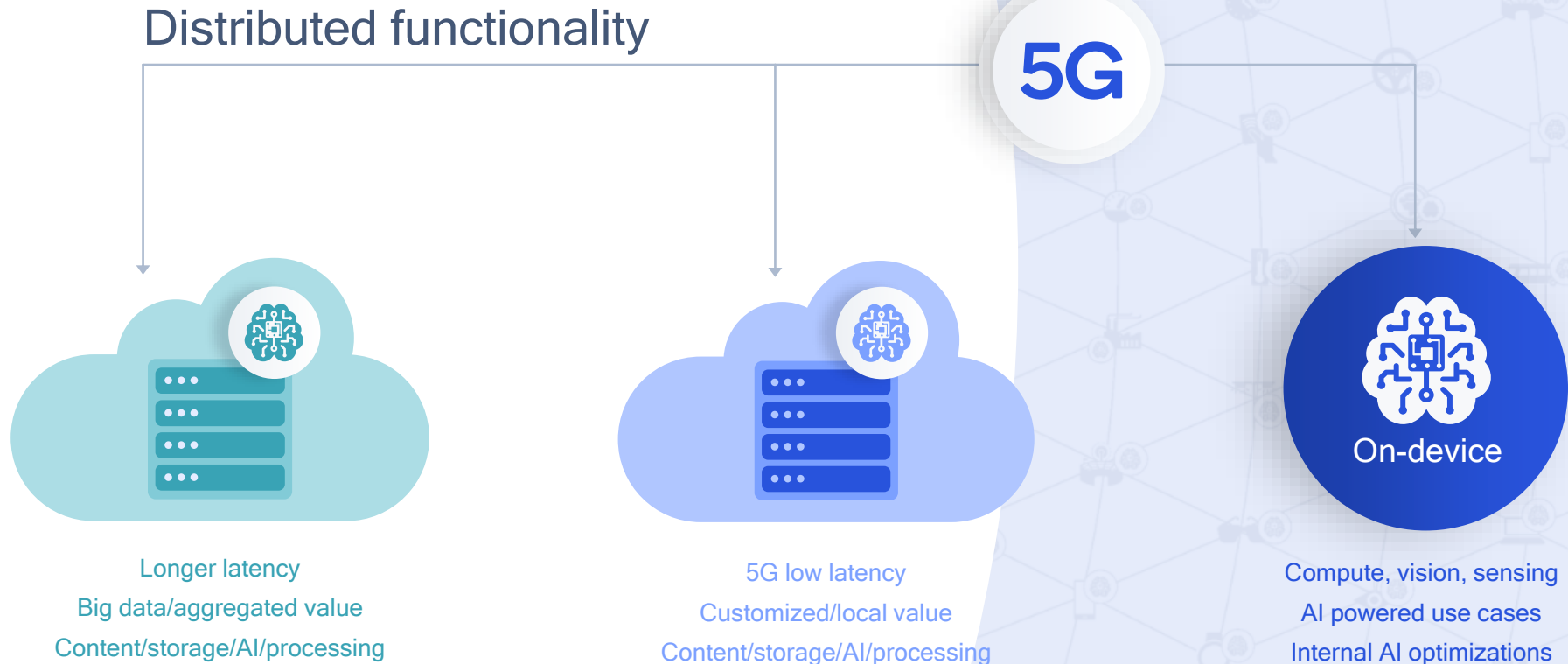
Future








## Fully-distributed AI

With lifelong on-device learning



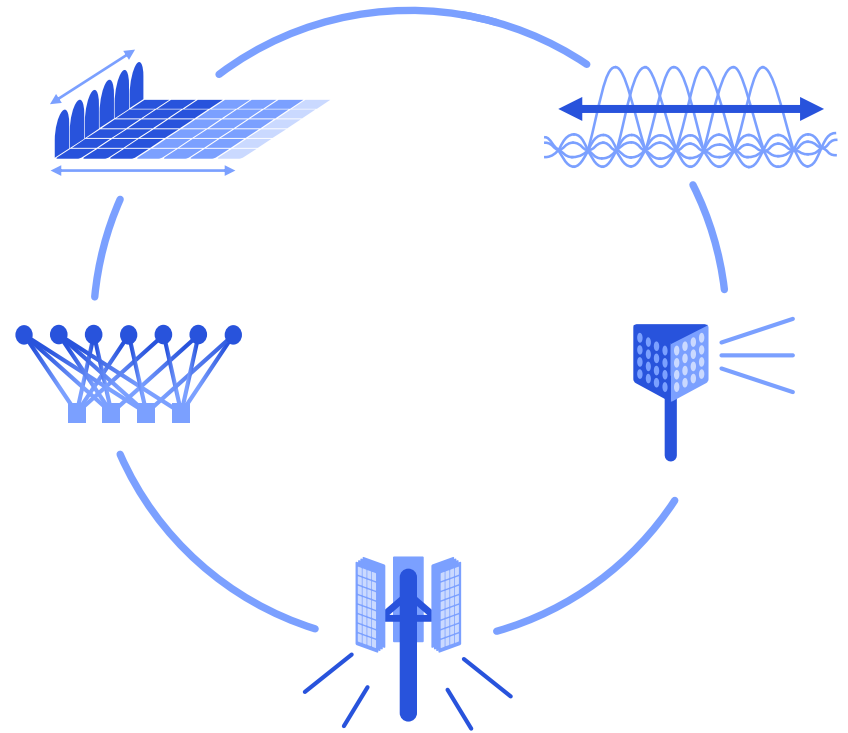
# Enriched user experiences, new use case, new verticals



-  On-premise control for ultra-low latency
-  On-device intelligence assisted by cloud
-  Distributed processing, like boundless XR
-  New services
-  Cloud computing, storage, instant access
-  Low-latency gaming
-  Real time assisted services like voice UI

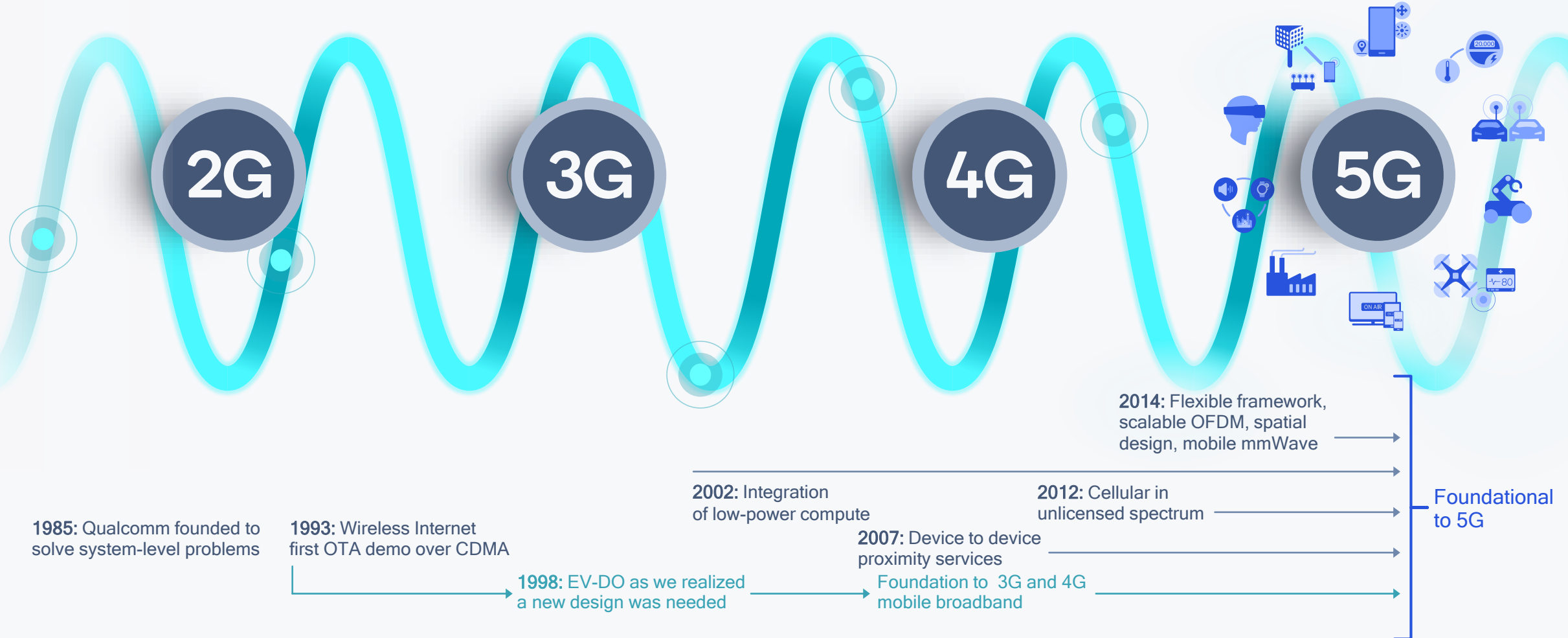


Why is the 5G  
foundation key  
for the future?



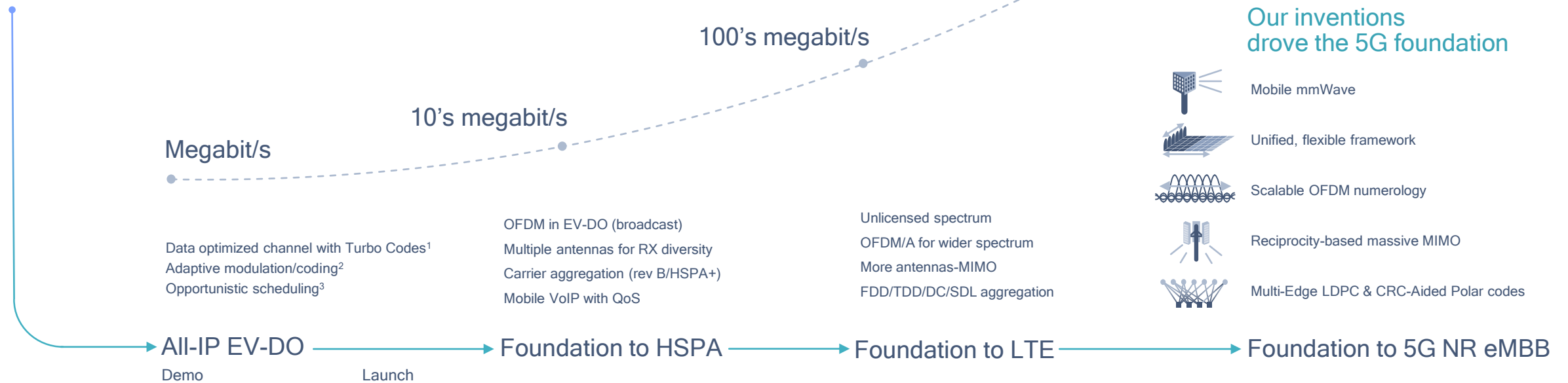


# The 5G foundation started long ago



# EV-DO is the foundation to mobile broadband

1993 vision: Wireless Internet



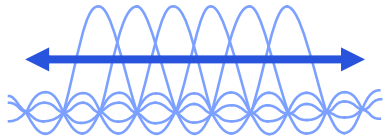
1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 2018 2020 2022

Continuous research and innovations, early prototyping, industry-first demos and trials

1. Assign all resources to a user, fast hybrid ARQ and power control 2 Higher order modulation for users with good signal quality 3 Multi-user diversity to prioritize users with better radio signal—with fairness

# Our technology inventions drove Release 15 specifications

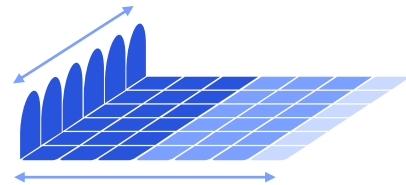
## Scalable OFDM-based air interface



### Scalable OFDM numerology

Address diverse services, spectrum, deployments

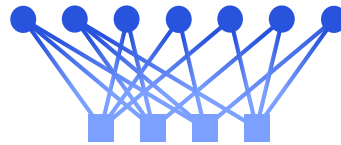
## Flexible slot-based framework



### Self-contained slot structure

Low latency, URLLC, forward compatibility

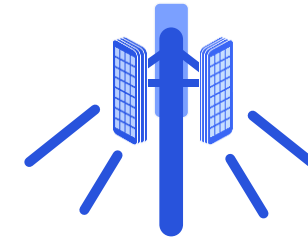
## Advanced channel coding



### Multi-Edge LDPC and CRC-Aided Polar

Support large data blocks, reliable control channel

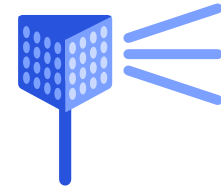
## Massive MIMO



### Reciprocity-based MU-MIMO

Large # of antennas to increase coverage/capacity

## Mobile mmWave

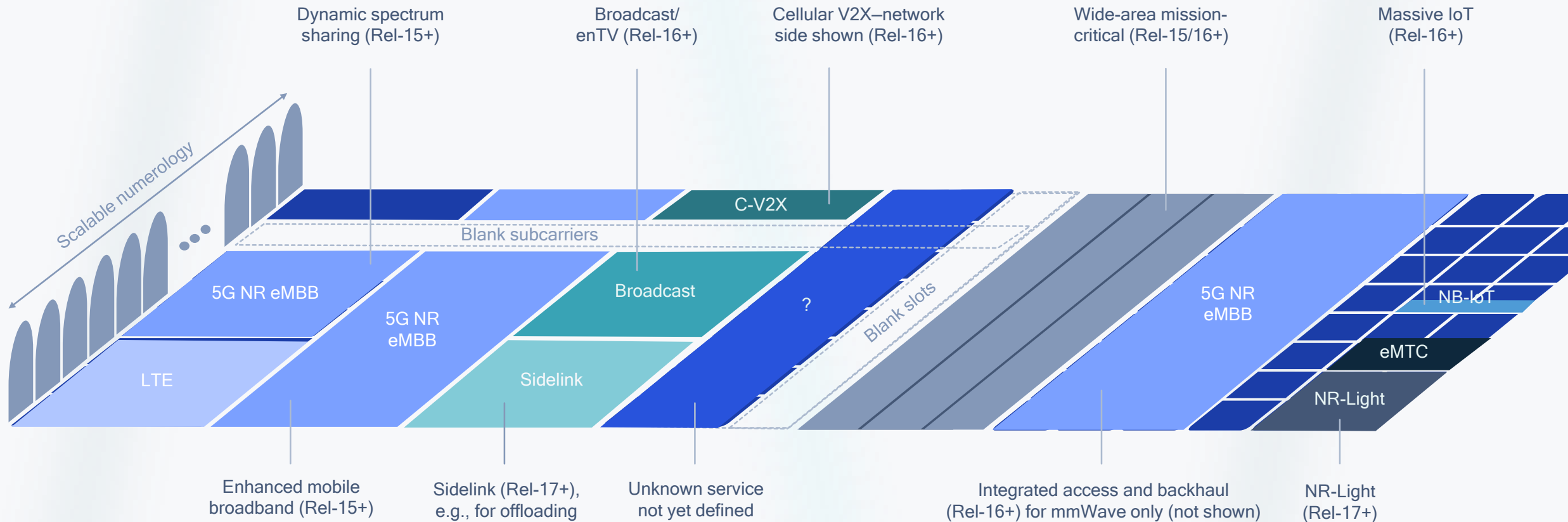


### Beamforming and beam-tracking

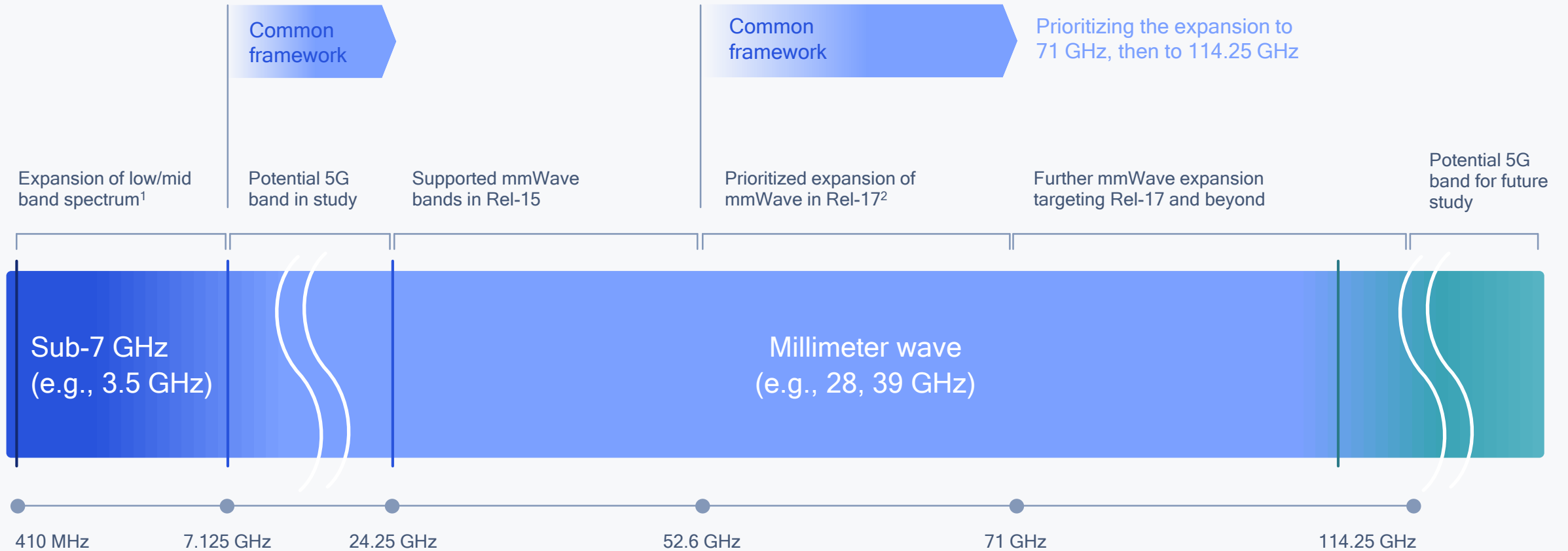
For extreme capacity and throughput

Early R&D investments | Cutting-edge prototypes | Fundamental contributions to 3GPP

# Expanding 5G with the flexible slot-based framework



# Expanding mmWave spectrum with the common framework

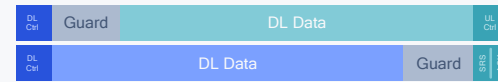


1. Rel-15 supported 450 MHz to 6 GHz; 2 To support global unlicensed 60 GHz bands, SCS scaling from 24.25-52.6 GHz band with same characteristics (e.g., waveforms)

# 5G enabled capabilities not possible when 4G was defined

## Efficient TDD spatial design

Flexibility, lower latency, reciprocity-based massive MIMO, new feedback/pilot/measurements



## Scalable numerology

Low, to mid, to high mmWave bands, deployment types



## Hardware enablers

Such as faster baseband processing

## Mobile mmWave

Overcoming an "impossible challenge"

Lte

Continuous research, technology breakthroughs, new architectures, distribution of processing/AI/content,...

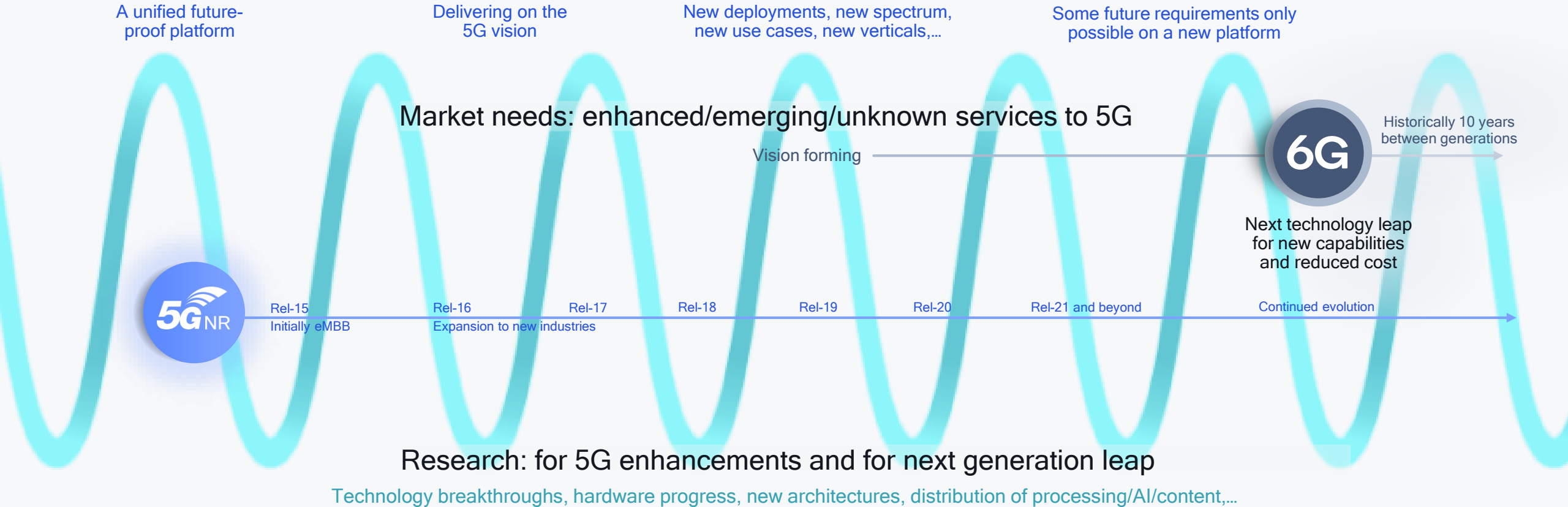
5G NR

Technology leap for new capabilities and reduced cost

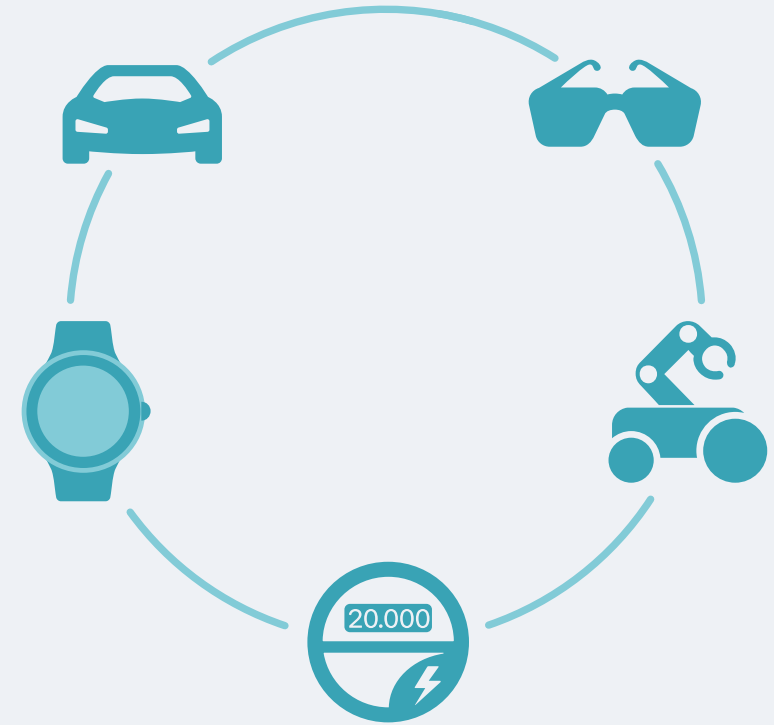
2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023



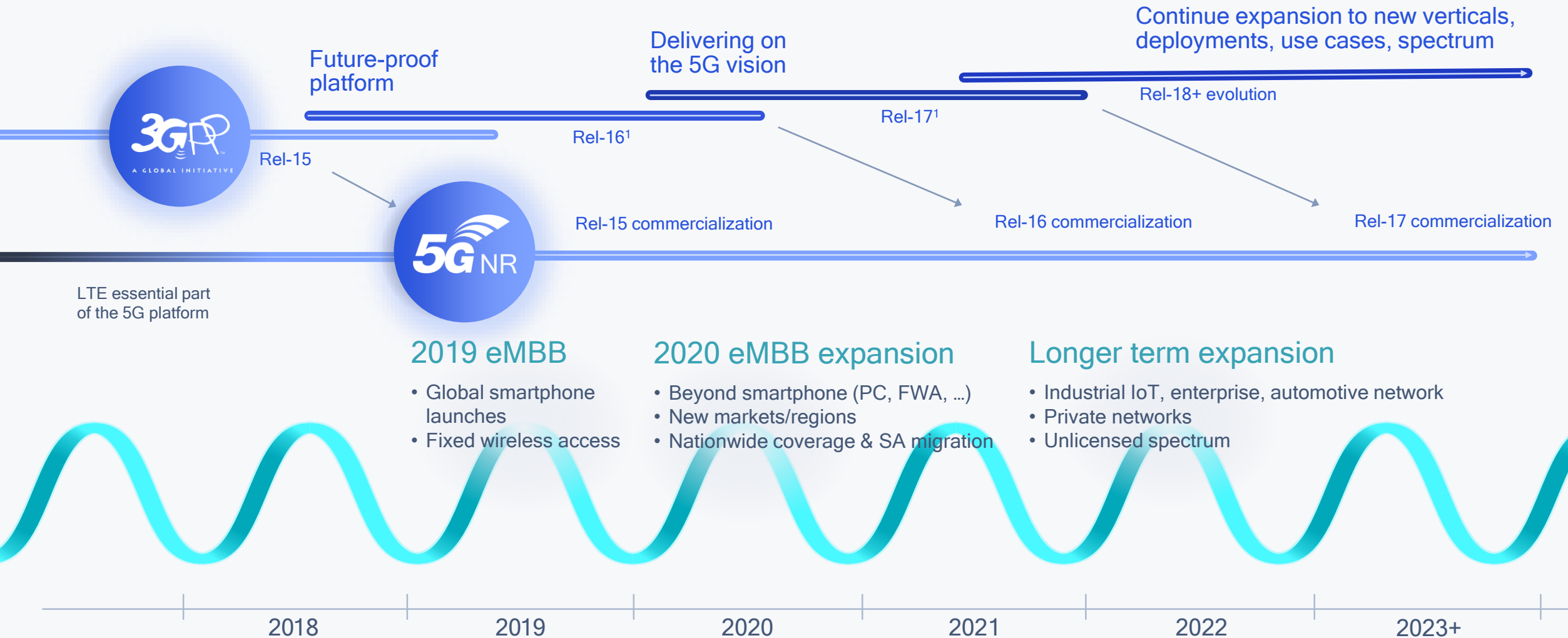
# 5G is the innovation platform for the next decade



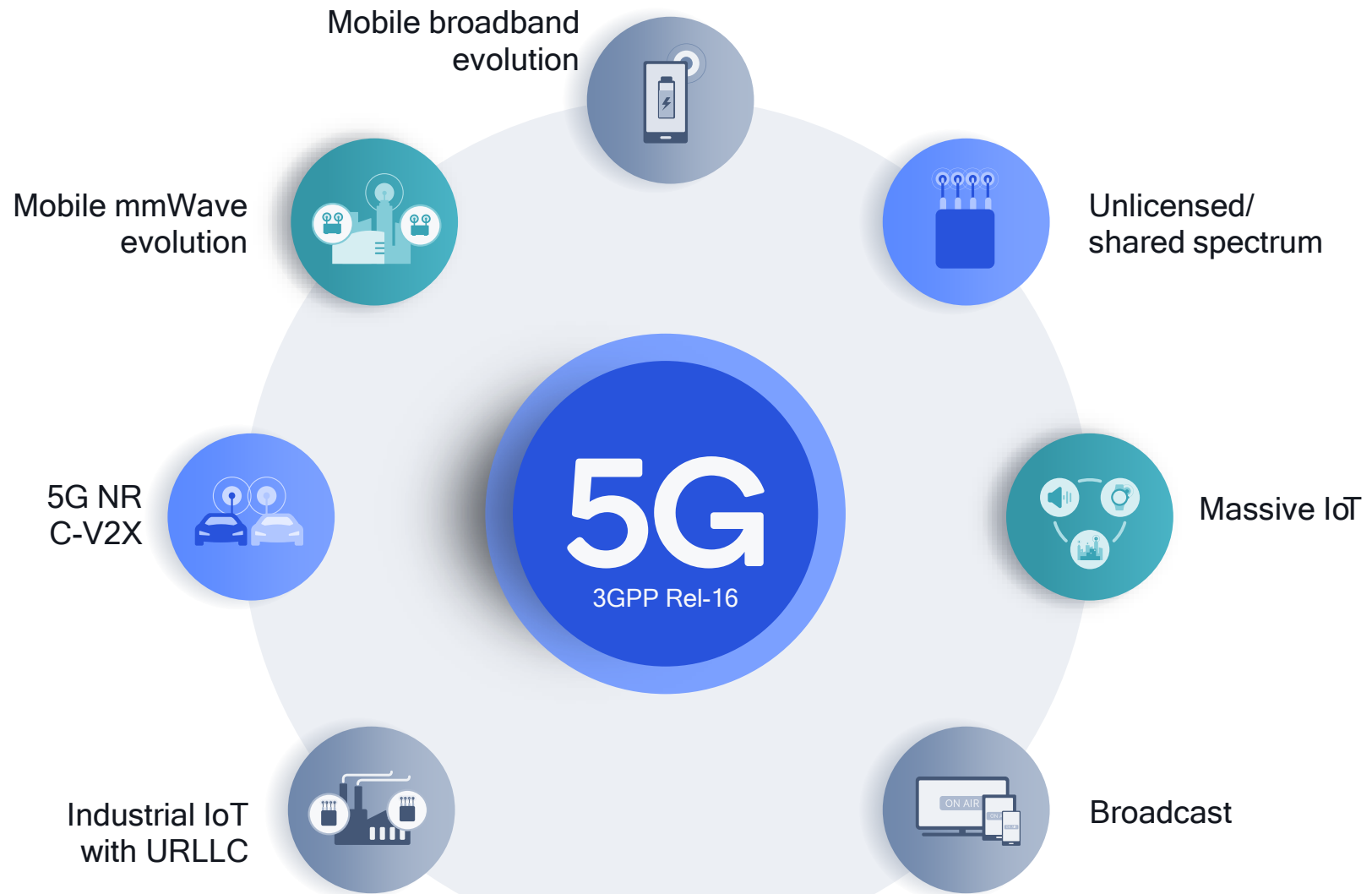
# How will 5G NR evolve in Rel-16 and beyond?



# Driving the 5G expansion



1. 3GPP start date indicates approval of study package (study item->work item->specifications), previous release continues beyond start of next release with functional freezes and ASN.1

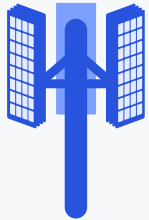


5G NR is expanding to new use cases and verticals

# Continue to enhance the eMBB foundation

## Rel-15 lessons learned

Optimizations to Rel-16 and  
New features to Rel-17



Rel -15

## Foundational

Coverage, capacity, latency,  
power saving, mobility



Enhanced DL/UL MIMO and  
multiple transmission points



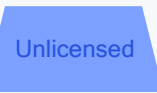
Device power saving with  
C-DRX and 2-step RACH



More robust mobility with minimal  
interruption during handover



Integrated access/backhaul for  
easier mmWave deployments



Unlicensed spectrum including  
standalone and license assisted



Enhanced low/mid-band  
and mmWave CA and async DC

## Deployment

New spectrum, topologies,  
integrated backhaul, ....



Further improved MIMO  
for e.g., higher mobility



Further power saving  
for idle and small data



Further enhanced mobility  
for mixed topologies

## New services

Latency, reliability, positioning,  
use cases like XR



Enhanced IAB with full duplex  
and spatial multiplexing



Supporting even higher bands,  
up to 114.25 GHz



Others such as, >4 Rx,  
1024-QAM, multi-SIM

Rel -16

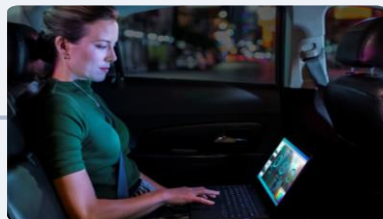
Rel -17:  
Likely candidates



Expand 5G coverage and performance



Expand fixed wireless access, integrated with Wi-Fi



Expand device classes to always connected PC/Laptop



Expand mobile gaming including cloud gaming



Expand eMBB to vehicles – initially with R14 C-V2X



Expand reach with our small cell solutions



Expand experiences, like XR tethered to smartphones



Expand 5G eMBB modules to more verticals

# Expanding our eMBB solution beyond the smartphone

# Indoor enterprises

Offices, meeting rooms, auditoriums



# Indoor/outdoor venues

Conventions, concerts, stadiums



# Transportation hubs

Airports, train terminals, subway stations



## Expanding mmWave indoors, public/private networks



Multi-Gigabit speeds with virtually unlimited capacity



Beyond smartphones, laptops, tablets, extended reality, ...

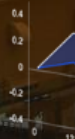


Leveraging existing Wi-Fi or cellular by co-siting

# Emerging dedicated private networks for targeted needs

Shipping logs

Trip times



Cargo loads



Local management for low latency and protection of sensitive data

Real-time inventory

- Lumber
- Manufacturing
- Earth/Soil
- Hardware
- Produce
- Retail
- Technology
- Automotive

AR-guided execution

Reliable robotic control

UHD surveillance

Reliable, autonomous AGVs

On-premise compute and storage  
Updating

Real-time asset tracking

At port (Days)



Location



Spools shipped



Camera



Capacity



On-device intelligence

5G NR  
Private network

Seamless interworking with public network



## Enhanced mobile broadband

### Head mounted display

#### Augmented Reality

Latency: 10 ms  
Availability: 99.9%  
Rate: Gbps-Mbps

### Handheld terminal

#### Safety functions

Latency: 10 ms  
Availability: 99.9999%  
Rate: Mbps-kbps

### Security camera

Latency: 50ms  
Availability: 99.9%  
Rate: Mbps

## Massive IoT

### Sensors

#### Process Monitoring

Latency: 100 ms  
Availability: 99.99%  
Rate: kbps

### Automated guided vehicle (AGV)

Latency: 20ms  
Availability: 99.9999%  
Rate: Mbps

### Industrial robot

#### Motion control

Latency: 1 ms  
Availability: 99.9999%  
Rate: Mbps-kbps

### Edge computing and analytics

## Ultra-reliable low-latency

# 5G

Dedicated and reliable networks optimized for local services

Scalable wireless connectivity on a future proof platform

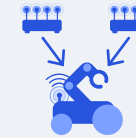
Capabilities for new use cases e.g. wireless Industrial Ethernet



Private 5G network



Licensed, shared and unlicensed spectrum



Ultra-reliable low-latency communication (URLLC)



Time Sensitive Networking (TSN)



Positioning

## Designing 5G to meet industrial IoT requirements

# 5G



## Private 5G network

- Unique network ID
- Integrated and independent architectures
- Virtually seamless fallback to public networks



## Licensed, shared and unlicensed spectrum

With NR-U, 5G NR will support:

- Licensed spectrum
- Shared spectrum
- Unlicensed spectrum



## Ultra-reliable low-latency communication (URLLC)

- Low latency
- Ultra-reliability
- CoMP multi-TRP
- Service multiplexing
- Enhanced mobility



## Time Sensitive Networking (TSN)

- Ethernet over 5G
- Deterministic networking
- Device time synch.



## Positioning

- Network & device based
- Industrial IoT requirements

5G NR supports many industrial IoT use cases today

3GPP Rel-16 brings additional capabilities

# Multiple spectrum options

For private 5G networks



## Licensed spectrum by mobile operators

Operators can allocate spectrum in a specific area



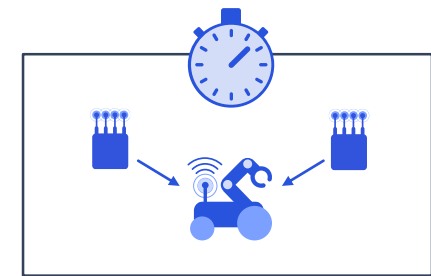
## Unlicensed spectrum with async sharing

NR-U with asynchronous sharing work for many applications



## Dedicated regional spectrum

Regional spectrum such as 3.7GHz in Germany for IIoT



## Unlicensed spectrum with synch sharing

Synchronized sharing can provide reliability and eURLLC for IIoT

## Enhanced network communication

Faster access to cloud for in-vehicle experiences, car OEM services and telematics



## New direct communication

V2V, V2I, and V2P communications for latency-sensitive use-cases, e.g. collision avoidance



## Massive Internet of Things

Deeper coverage to connect road infrastructure (e.g. sensors and traffic cameras)



Speed harmonization



Connected car services



In-vehicle experiences



Road safety



Transportation efficiency



Connected road sensors

# Evolution to 5G is designed to serve as the unified connectivity fabric



RSU with AI-based camera



RSU with AI-based camera



**Traffic hazard warning**

AI-based camera detects hazards and alerts

**Road safety**

V2V/V2I: Intersection assist, non-line of sight warning



V2V

C-V2X direct communication

**Pedestrian alert**

Traffic light detects crossing and alert cars via I2V



I2V

V2P

**On-device intelligence**

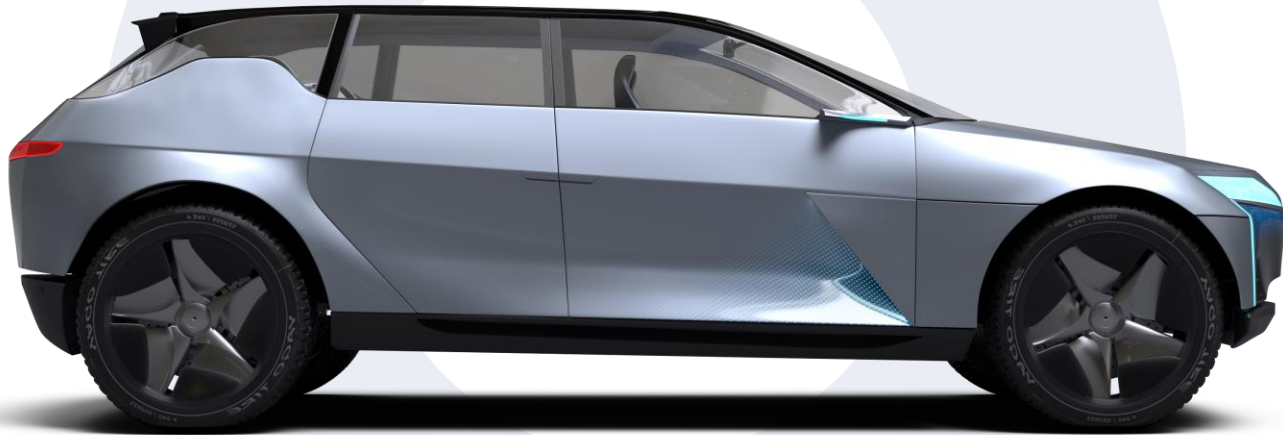
Key for cars to act with immediacy

**Evolving 5G for smart transportation**

Burger spot  
5 miles

# 5G NR C-V2X

Brings new benefits



Increased situational awareness

Sensor sharing

Coordinated driving / intention sharing

Real-time infrastructure updates



## Advanced safety

Real-time situation awareness and sharing of new kinds of sensor data take safety to the next level



## Faster travel / energy efficiency

More coordinated driving for faster travel and lower energy usage



## Accelerated network effect

Sensor sharing and infrastructure deployment bring benefits, even during initial deployment rollouts

# Virtual telepresence collaboration



**Boundless XR**  
Photorealistic Graphics  
Sleek formfactor

Bust  
33-34½

Waist  
24½-26½

Hips  
33½-35½

360°

## Real-time insights

Days to market: 37  
Production estimate: 2.3M

Distribution (K)

Region	Q1	Q2	Q3	Q4	YTD
NA	12	15	18	20	65
EMEA	8	10	12	14	44
APAC	5	6	7	8	26
ROW	3	4	5	6	18
<b>Total</b>	<b>28</b>	<b>35</b>	<b>42</b>	<b>48</b>	<b>153</b>

Orders (K)

Region	Q1	Q2	Q3	Q4	YTD
NA	10	12	14	16	52
EMEA	6	8	10	12	36
APAC	4	5	6	7	22
ROW	2	3	4	5	14
<b>Total</b>	<b>22</b>	<b>28</b>	<b>34</b>	<b>40</b>	<b>124</b>

Color swatches

Color	Code
Orange	8821K
Pink	4827A
Green	8910D
White	3821C
Grey	1114C2
Blue	5814D
Black	6334B
Yellow	1281E

Six degrees of freedom

**XR**



Aylin  
Istanbul



**5G**

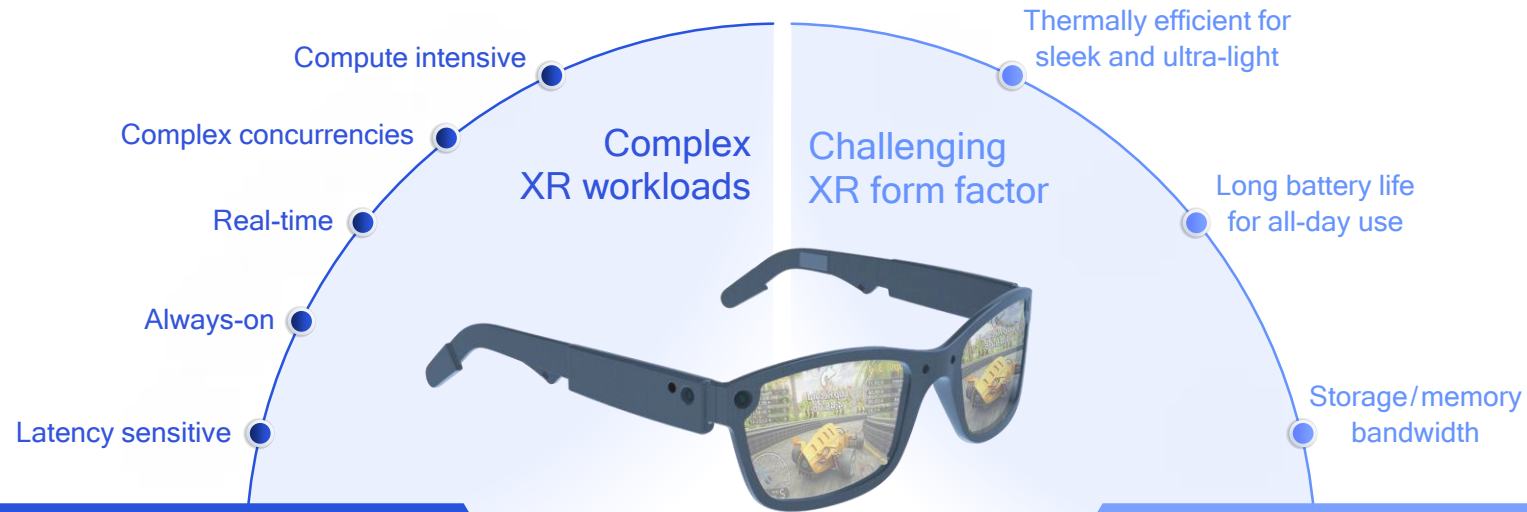


Edge cloud—but not necessarily on-premise

Augmenting on-device processing over 5G



# A new era in distributed processing



Essential on-device processing

Split rendering

Augment by edge cloud processing

Optimized under strict power, thermal, size constraints

Premium experiences today that continuously improve

5G

Low latency  
High capacity  
Reliable link

Significant higher power envelope—beyond PC class

Augment on-device rendering with edge cloud rendering

# Continued evolution to deliver on the 5G vision



Initial focus: eMBB – enhanced mobile broadband services



5G core network



5G NR IIoT with eURLLC



5G NR Cellular V2X



5G NR in unlicensed spectrum



Enhancements to 5G NR IIoT



Expand sidelink e.g., V2X reliability, P2V, IoT relay



Unlicensed spectrum across all use cases



Advanced channel coding



Sub-6 GHz with massive MIMO



LTE integration



5G broadcast<sup>1</sup>



5G massive IoT<sup>2</sup>



Positioning across use cases



New spectrum above 52.6 GHz



NR-Light e.g., wearables, industrial sensors



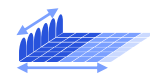
Centimeter accuracy e.g., IIoT with mmWave



Mobile mmWave



Scalable OFDM-based air interface



Flexible framework



eMBB evolution<sup>3</sup>



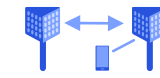
IAB – integrated access/backhaul



Continuation of Rel-15 projects, others<sup>4</sup>



Continued eMBB enhancements<sup>5</sup>



More capable, flexible IAB



Rel-15 deployment learning, XR, drones, others<sup>6</sup>

## Rel-15

Established 5G NR technology foundation

## Rel-16

Expanding to new use cases and industries





## Rel-17: Likely candidates

Continued expansion and enhancements

1. Enhancing Rel-14 LTE enTV to meet 5G requirements; 2. eMTC/NB-IOT in-band 5G NR and connected to 5G core; 3. MIMO, power consumption, mobility, MR DC/CA, interference management and more; 4. Non-terrestrial networks, non-public networks (private networks), NR SON/MDT and more; 5. further improvements to capacity, coverage, mobility, power consumption, spectral efficiency; 6. mixed-mode multicast, small data transmission, multi-SIM, satellite, multimedia



# Thank you

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